IS FURTHER DEVELOPMENT OF WIND ENERGY IN DENMARK PROMOTING THE ESTABLISHMENT OF PUMP BACK AND PUMPED HYDRO IN SWEDEN?

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Investigations in Hydro power, Wind Energy and Energy market.

Examples of projects

Code of Conduct for the Swedish Wind Energy Industry (2012)

EU-projects about hydro power (2008-ongoing)

Analyst in reports for the Swedish Energy Market Inspectorate and the Ministry of Enterprise, Energy and Communications (2013)

Wind energy cooperatives Denmark vs Sweden (2012)

STORAGE IN SWEDEN - FEW ASPECTS

Large subject and therefore only pick a few things to talk about.

Hydropower and pump-back

Market in Sweden

The grid and transmission

SWEDISH HYDRO

	Pump-back	Total Hydro (approximate figures)
Number of plants in operation	2	1,500*
Installed capacity	90 MW	16,600 MW
Yearly production , average	~0.1 TWh	65 TWh
Share of total power production	~ 0.1%	45%
Usage	Hourly to seasonal balancing	Base load and balance

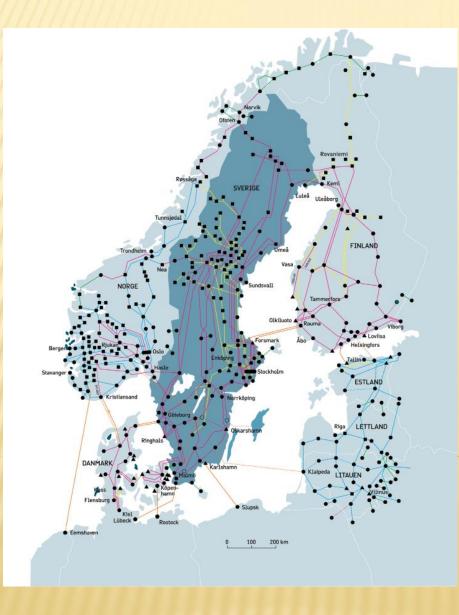
* Source: vattenkraft.info (Svensk Vattenkraftförening indicate a higher number.)

LARGE HYDRO SWEDEN (>10MW) HYDRO POWER PRODUCTION



Source: Svensk Energi

GRID CAPACITY DEN - SWE

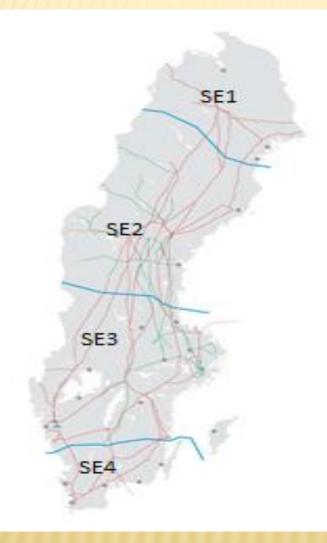


DK1 (Jylland) -SE3: up to 740 MW

DK2 (Själland)-SE4: up to 1 700 MW

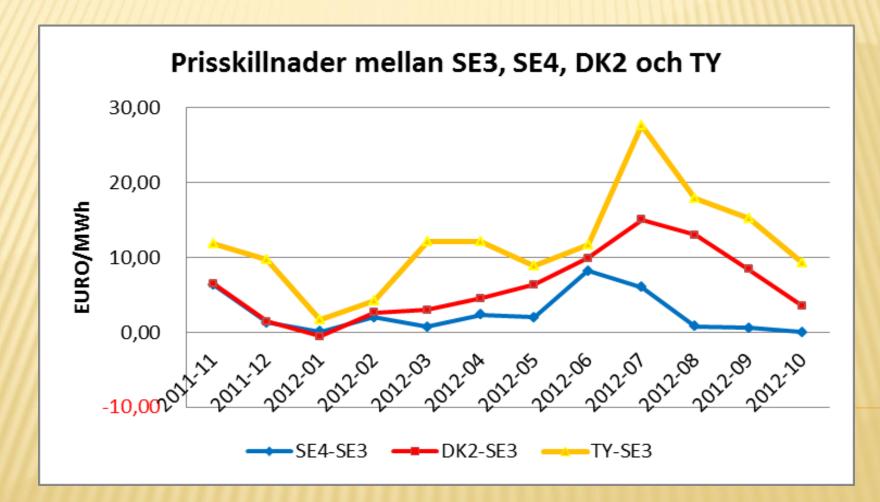
Source: Svenska Kraftnät

PRICE DIFFERENCES IN SWEDEN

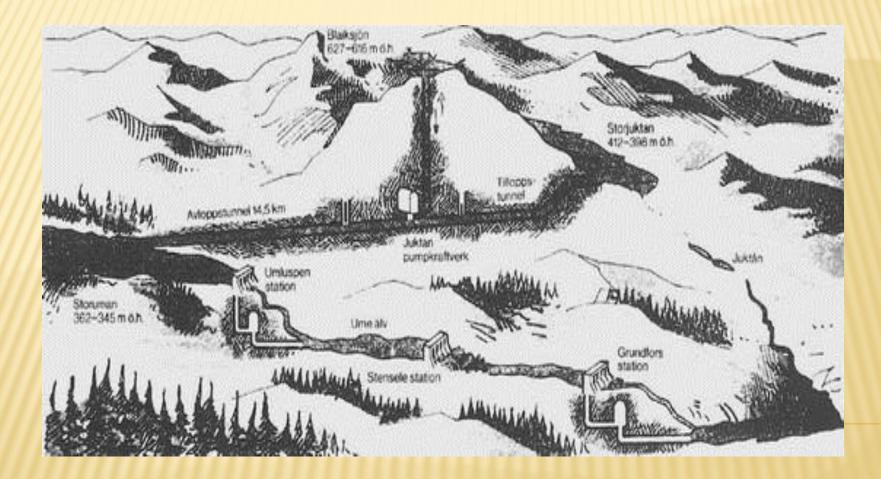


In November 2011 the Swedish electricity market was divided into 4 prices areas.

EXAMPLE - PRICE DIFF IN SWE & DEN







Source: Vattenkraft.info & Krafttag i norr

JUKTAN – PUMPED STORAGE TAKEN OUT OF OPERATION

	Pumped-storage/pump hydro	Hydro power plant
Byggår (Built)	1973-79	1996*
Antal aggregat (No. units)	1 reversibly	equal
Effekt (Capacity)	335 MW	26 MW
Fallhöjd (Height)	275 meters	85 meters
Normal årsproduktion (prod)	-	90 GWh
Ägare (Owner)	Vattenfall	

* Small price differences and deregulated market.

Source: Vattenkraft.info

VOICES FROM THE SWEDISH POWER INDUSTRY

- New pump-back is not of interest today but with increased differences in price we may look into it.
- There are many places where you technically can build pump-back.
- One condition for new pump-back is a strong grid in place and this work has already begun.
- But even so it may be too difficult/costly or even impossible to get permission due to the Swedish environmental law (Miljöbalken).

CONCLUSIONS

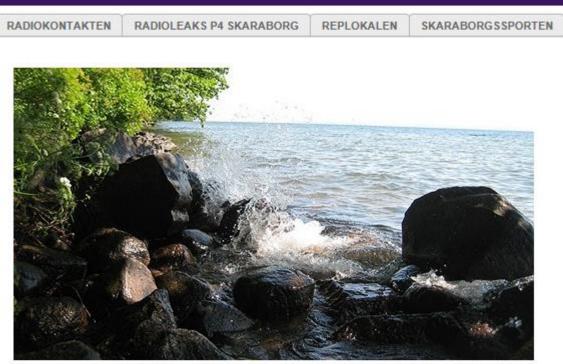
Denmark's wind do/will affect the Swedish market but due to the transmission capacity it's limited.

No new pump-back plants planned today.

Future development on pump-back depend on several things as the price of power, the strength of the grid and the legal conditions for building.

Possible future?

Nyheter P4 Skaraborg



Genom en enorm tunnel mellan Vättern och Vänern vill man utvinna energi. Foto: Sandra Neergaard Petersen/SR Skaraborg

Vision om världens största kraftverk

Publicerat: lördag 23 oktober 2010 kl 11:04, Nyheter P4 Skaraborg

Sverker Lindbo har storslagna planer på att bygga världens största kraftverk i Mariestad Genom en enorm tunnel under jord vill han växla vatten mellan Vänen och Vättern för att utvinna energi.

Mariestads Kraftverks AB & others

50 km tunnel between the lakes Vänern & Vättern

Cost: 250 billion SEK

Installed capacity: 50,000 MW